

# SEE the WHOLE HEALTH AND WEALTH PICTURE

Introducing HealthEquity's Wealth View 401(k) integration



## WEALTHview™

### A complete view of health & wealth

Provide a convenient way for your employees to see the whole picture of their health and wealth. HealthEquity now provides integration that allows your employees to see their 401(k) balance with their HSA balance and a single-sign-on process to access and manage their retirement plan.

With Wealth View tools, you can also:

- Encourage contributions to 401(k)s and HSAs
- Remind employees to take advantage of employer matching contributions
- Encourage HSA members to begin investing their balance
- Create targeted messages to reach out to your employees who are:
  - Eligible and not yet enrolled
  - Contributing but not maximizing their contributions

### How it works:

- Through secure data integration with one of our 401(k) partners, a member's 401(k) balance displays in HealthEquity's member portal with their HSA balance
- Direct links with single-sign-on are provided to access and manage a member's retirement account



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