

HealthEquity®



HEALTH
SAVINGS
score™

Get the intelligence you
need to make a difference
for your people

You're focused on helping your people achieve a better future. But you can't make a difference unless you know how to improve.

That's why we created the **HealthEquity Health Savings Score™**.



Gain visibility into program effectiveness



Benchmark against industry peers



Identify opportunities for improvement



Continuously refine and optimize



Using proprietary analytics, we empower you to analyze program performance across four dimensions.



Retirement

Determine readiness to cover healthcare costs in retirement



Safety-net

Assess whether balances will cover a medical emergency



Engagement

Evaluate member account interactions across key metrics

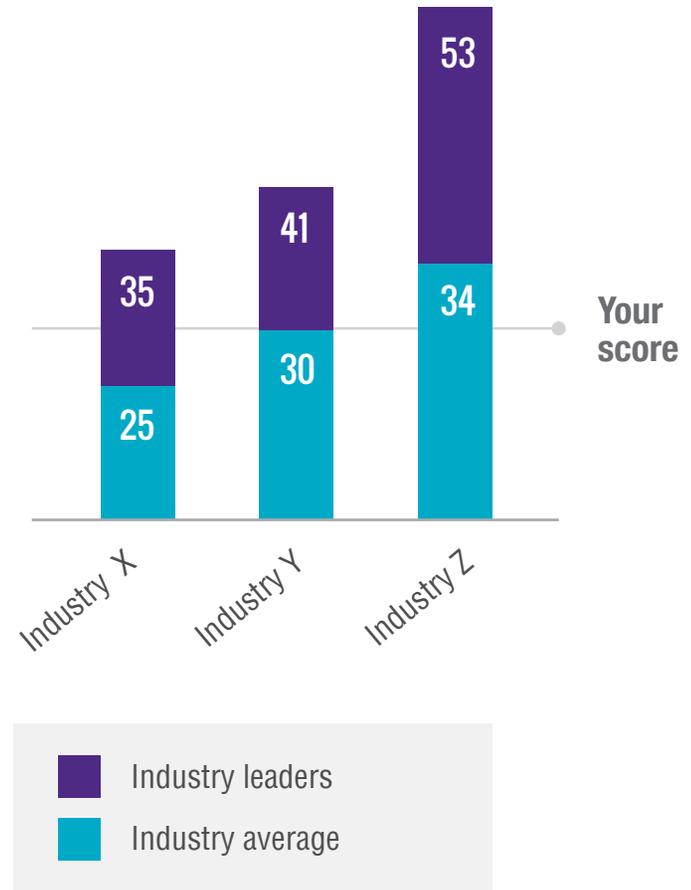


Contributions

Measure contributions against annual tax-preferred maximums

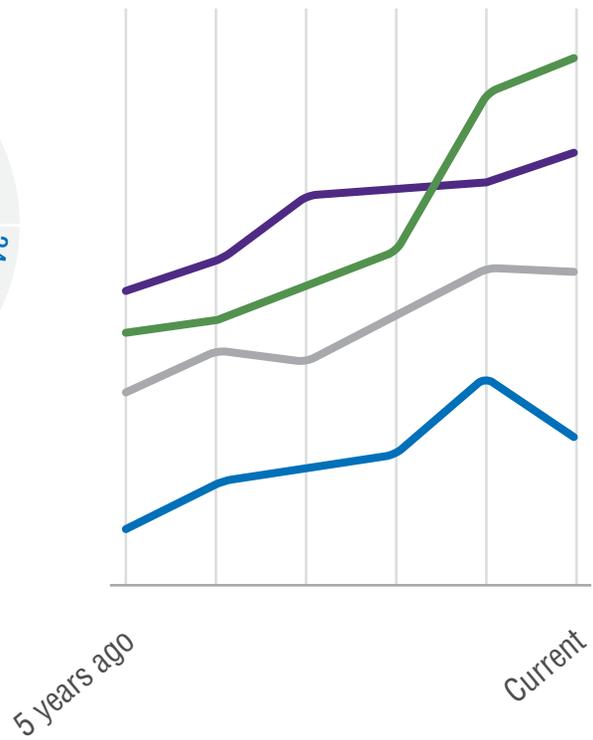
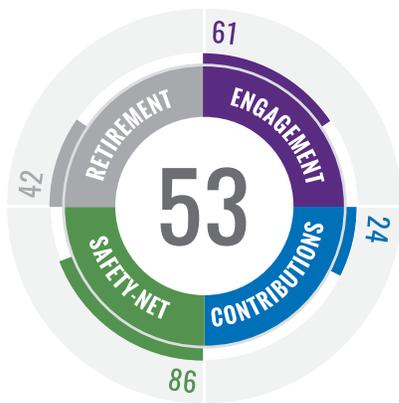
Get context for your score.

We'll show you industry leaders and averages, so you'll know exactly where you fit in.



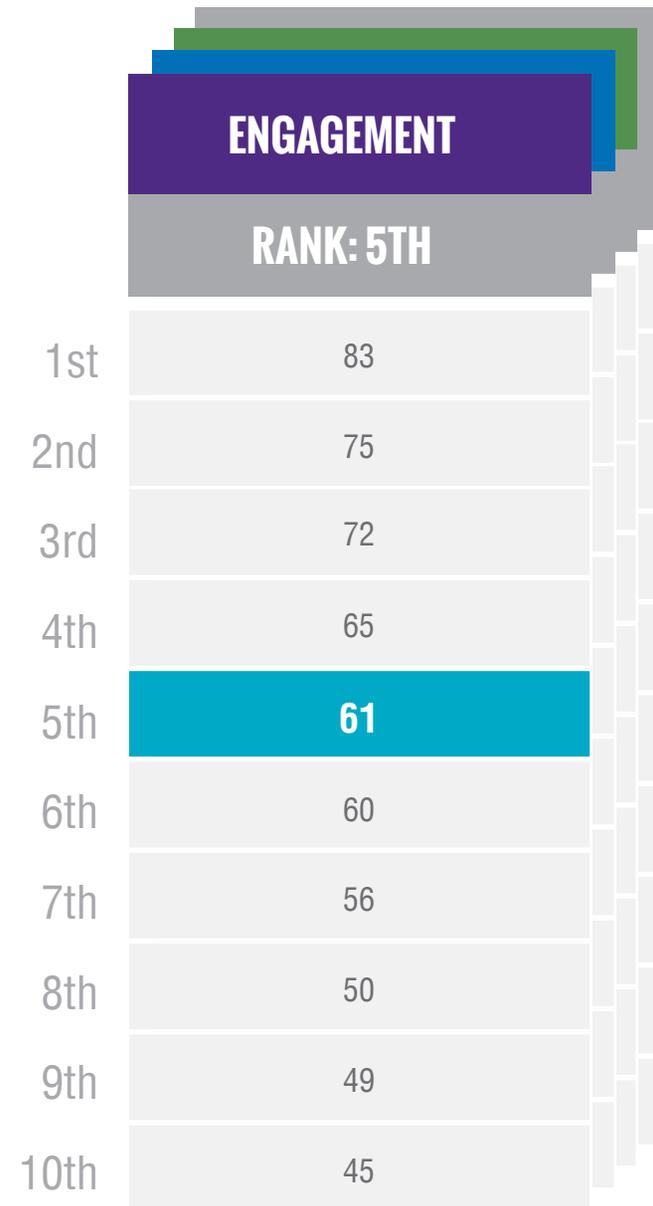
Track your progress over time.

We maintain anonymized data for at least five years.



Benchmark your progress against industry peers.

Rich contextual analysis will show where you stack up and help identify opportunities for improvement.



Get recommendations tailored to your organization's unique stage in the journey.

Your relationship managers will work with you step by step to optimize performance in the next plan year.



In 2002 we reimagined how benefits should work for working families. Today, we continue to push the industry forward, using new innovations to give your people more choice and control over their healthcare and financial future. By bringing together intuitive technology with remarkable service, we empower you to make a difference for your people every day.

RELY ON OUR EXPERIENCE

2+ DECADES

of industry leadership

100,000+

organizations served

4 MILLION+

lives changed

Discover more ways to deliver a remarkable HSA experience

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ONE PARTNER. TOTAL SOLUTION.

Only HealthEquity delivers the integrated solutions you need to simplify benefits and truly impact people's lives.



HSA



FSA



HRA



Commuter



COBRA



Wellbeing