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About us

We are dedicated to helping Americans thrive in today's healthcare system by *empowering health savings*, while helping employers manage benefits costs.



HealthEquity[®]



BUILDING HEALTH SAVINGS

HealthEquity empowers Americans to build health savings by providing powerful tools for health savings accounts (HSAs) and other health financial services. We manage \$8.1 billion in custodial assets, which makes us a leading dedicated health account custodian in the nation. Our convenient solutions serve 4 million HSAs, owned by individuals at 45,000 companies across the country. With member support available every hour of every day, our team provides around-the-clock insight to maximize health savings.

HealthEquity offers a complete line of integrated accounts:

- Health savings accounts (HSAs)
- Health reimbursement arrangements (HRAs)
- Flexible spending accounts (FSAs)
- Health incentive accounts (HIAs)

Our advantage:

- Live integration with your health plan. We've successfully integrated with 124 health plans and can accommodate your individual needs
- Helpful support for members, available every hour of every day
- Personalized savings strategies
- Multiple investment options
- Flexible solutions

**OUR
SUCCESS**

\$8.1B
Custodial assets
managed

4M
Health savings
accounts

45K
Employers served

COMPANY TIMELINE

2002:
HealthEquity
was founded in
Tucson, AZ

2004:
HSA Legislation became
law and CEO Dr. Stephen
D. Neeleman published The
Complete HSA Guidebook

2005:
Signed nine new
health plan partners

2008:
Moved headquarters
to Draper, UT

2010:
Entered into
partnership with
First HSA, \$84
million in assets
under management

2013:
Surpassed
\$1 billion in assets
under management

2014:
Surpassed 1 million
HSAs, completed
initial public offering
(IPO) - trading
on NASDAQ under
symbol "HQY"

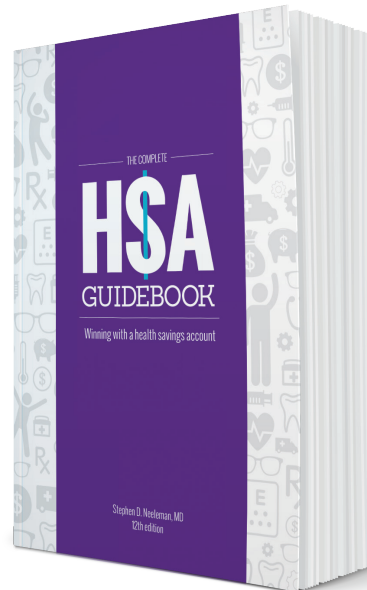
2016:
Surpassed
\$4 billion in assets
under management

Learn more about HSAs

Download a **FREE** copy of
The Complete HSA Guidebook at:

HSAGuidebook.com

Promotional code:
HSAsmart

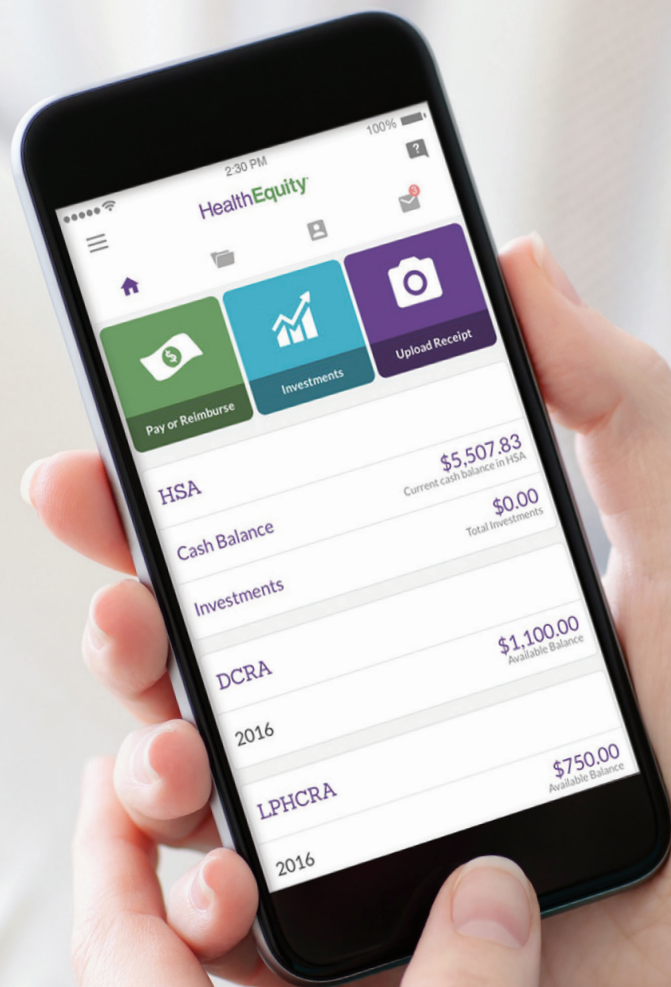


EASY ACCESS to your ACCOUNT WHEREVER you are.



HealthEquity mobile app¹
available for FREE at:

- Apple® App Store®
- Google Play™



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